



COMPANY PRE-QUALIFICATION

USER GUIDE- Company Registration



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LOGIN / CREATE ACCOUNT

Go to <u>poweredbyonsite.com</u> and click "**Login**" at the top of the page.

- If you have not registered previously, click Create Account from the Login screen.
- Once created, your login details will work for all Pegasus company pre-qualification portals.
- During registration, you may be asked to provide insurances, licences and WHS documentation. Click the links to the Business Rules and Safety Management System Knowledge Base for help with that process.
- If you need help, call the number at top of the screen to speak to a Pegasus customer support agent.





CREATE ACCOUNT

Enter your name which will appear on the Office Locations contacts page.

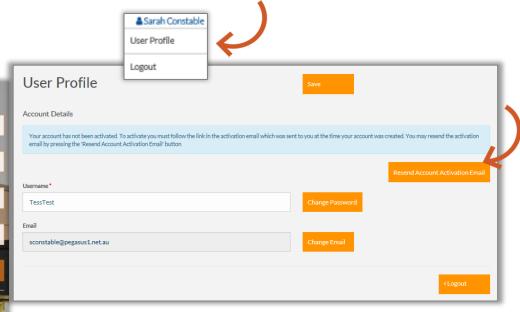
Your username must be four characters, no symbols or spaces,

Create a password and "Submit".

Your Full Name *

Username *

- Choose your own username and password. If possible, use details that are accessible to more than one person, such as an email which can be shared by multiple administrators.
- When you click submit, you will be sent an activation email. You must click the link in the email to activate your user profile within two hours.
- If you do not activate the account in time, login under your user name, click User Account, and Resend Account Activation Email.

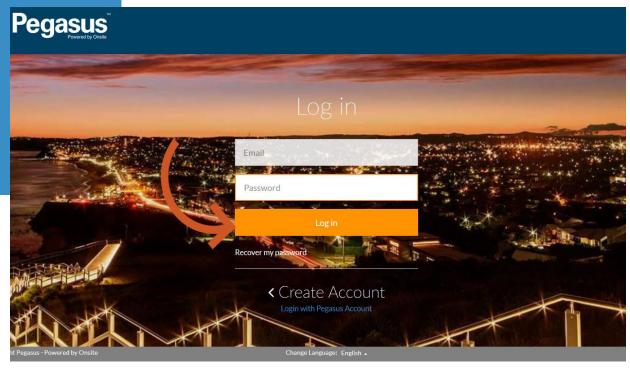




LOGIN

If you have previously registered, enter your details and login.

- Enter your registered details remember, they are case sensitive.
- Check your junk/spam folder if you did not receive confirmation.
- These details are different to your Onsite Track Easy and other login details.



S COMPANY REGISTRATION





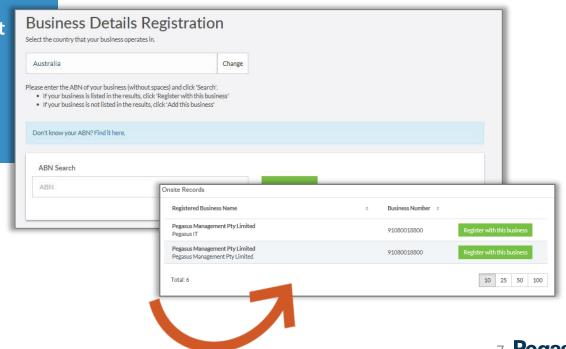
STEP 1

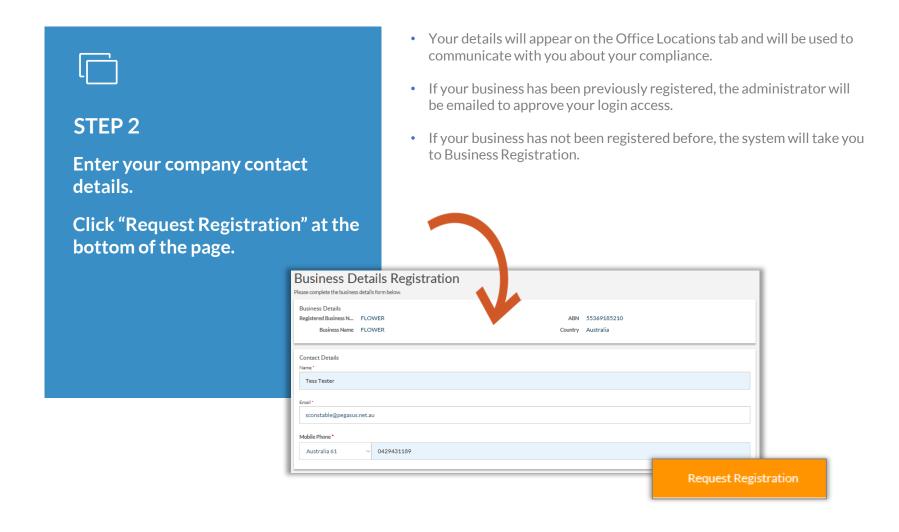
Check the country is correct, or click "Change" to amend

Enter your ABN and "Search"

Choose the company you want to receive tax invoices for.

- The Australian Business Register will provide the ABN registered entity and any linked trading names.
- Choose your business by clicking Register with this business from the list.



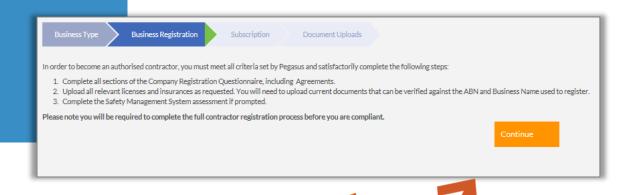


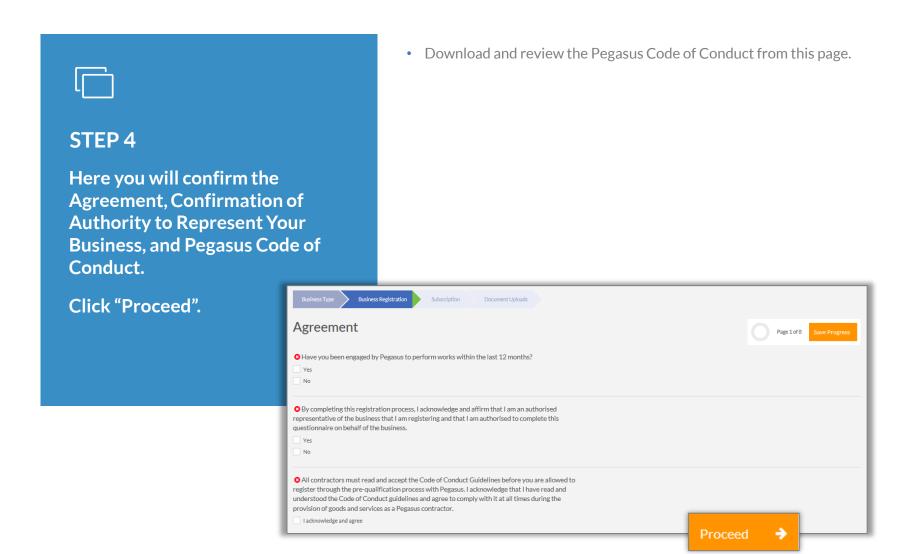


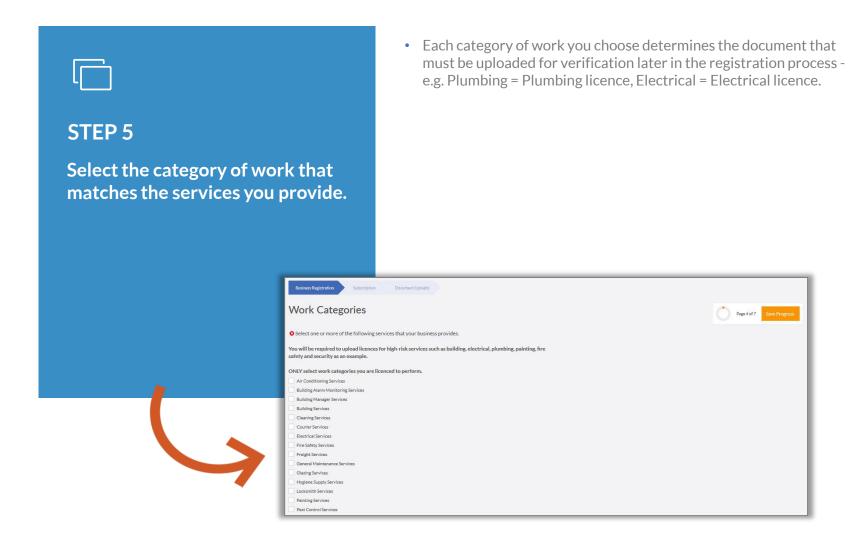
STEP 3

Click "Continue" to move through the questions.

- Your answers will determine your risk category based on the work you do high or low risk.
- Your answers will also determine the documents you are required to upload to prove you can complete the work- insurances, licences etc.









STEP 6

Upload insurances as requested, including but not limited to:

- Public Liability,
- Professional Indemnity;

and

• Workers Compensation.

- Confirm the insurances you can provide and the locations at which you hold the insurance.
- You will be prompted to upload evidence of this insurance later in the registration process.

Insurance

All businesses that will be contracting to Pegasus are required to hold a Public and Product Liability Insurance certificate of currency to the value of \$50M or greater. A valid certificate of currency will need to be supplied in the Document Upload step of this process.

Please confirm that you hold a valid certificate of currency for the minimum value.

- Yes No
- ONLY select the State/s and/or Territories you hold workers compensation insurance for. You will be required to upload a valid certificate of currency for EACH of your selections.
- Australian Capital Territory (ACT)
- New South Wales (NSW)
- Queensland (QLD)
- Northern Territory (NT)
- Western Australia (WA)
- South Australia (SA)
- Victoria (VIC)
- Tasmania (TAS)

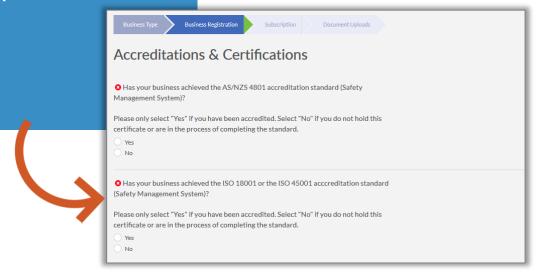




STEP 7

If your business has completed a safety certification that is JAS-ANZ certified, select the accreditation you hold to provide it later in this process.

- JAS-ANZ (Joint Accreditation System of Australia and New Zealand) provide internationally recognised safety accreditation.
- Trades Monitor and CM3 certificates are not acceptable for AS/NZS4801 as they are not an accreditation but a certification.
- ISO18001 is an international standard certification and therefore does not need to be JAS-ANZ certified but it must be issued from an international accreditor.





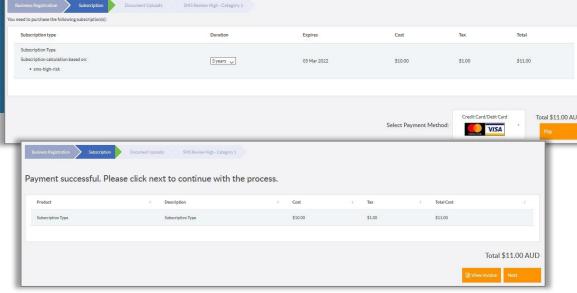
STEP8

Payment is for independent verification of your registration and ongoing support to maintain compliance.

You will be provided a tax invoice when the payment has been successful.

- View your tax invoices at any time under Manage My Business
 Details > Transactions
- Click **Next** on the payment successful screen to move to the document upload section.



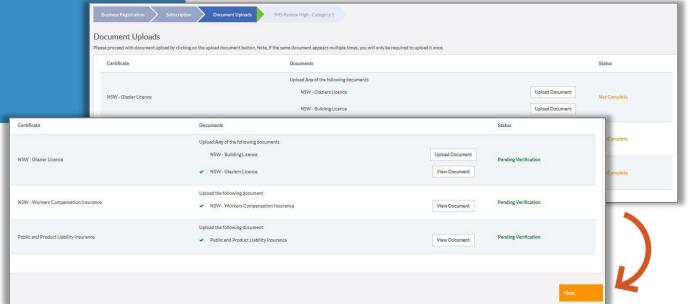




STEP 9

Now you will provide details about and upload the documents to register your business.

- Ensure you have digital copies of your licences, insurances, accreditations and WHS documentation saved to your computer for easy uploading.
- Enter the details for each document as prompted, upload the document, and click **Next** to finalise your registration and be emailed a tax invoice.

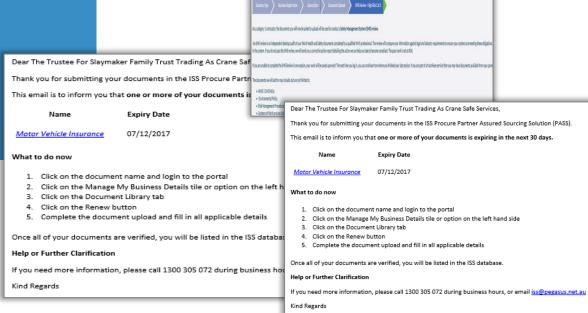




EMAIL COMMUNICATION EXAMPLES

The Pegasus system aims to keep you compliant and working with helpful reminders.

- Communication you receive will include approvals, or reminders for expiring insurances, licences, or worker documents.
- If a document you provide does not meet the Business Rules, you will be emailed a returned or corrective actions emails (detailing what needs to be provided to reach compliance).







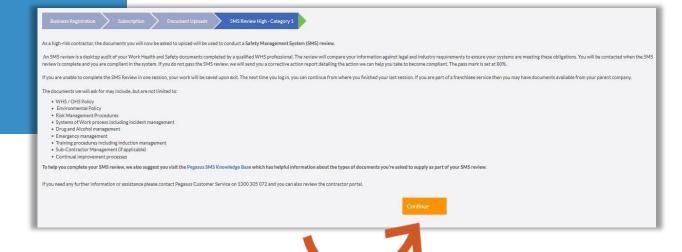


STEP 1

Ensure you have all WHS Policies & Procedures uploaded to your computer for uploading.

Click "Continue" to start

- Safety Management System (SMS) Reviews are completed when a Pegasus client requires proof of your WHS Policies & Procedures.
- The information you provide is audited by a Pegasus Safety Specialist.
- You will only complete an SMS review if the Pegasus client requires it - if you do not see these screens, then you do not need to provide this information.



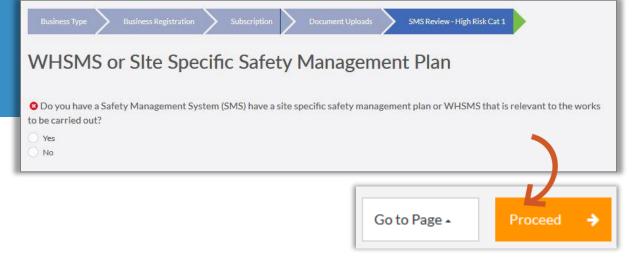


STEP 2

Answer all questions and provide documents and evidence where requested.

Click "Proceed" to continue through the questionnaire

- You will be asked to provide documents such as WHS Policies, Risk Management Procedures, Skills Registers, Induction Procedures, and Safe Work Method Statements.
- Useful links:
 - Pegasus SMS Knowledge Base
 - WorkCover NSW
 - Fair Work Helpline

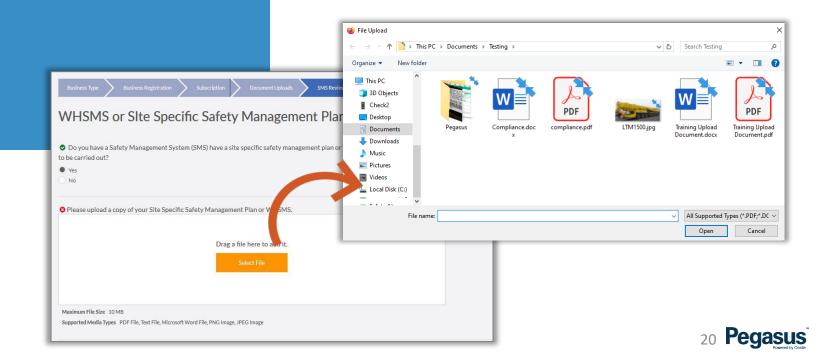




STEP 3

Upload all documents requested as questions are answered

- If you need help, call the number at top of the screen to speak to a Pegasus customer support agent.
- Refer to the <u>Pegasus SMS Knowledge Base</u> for examples of the types of documents you must supply.





STEP 4

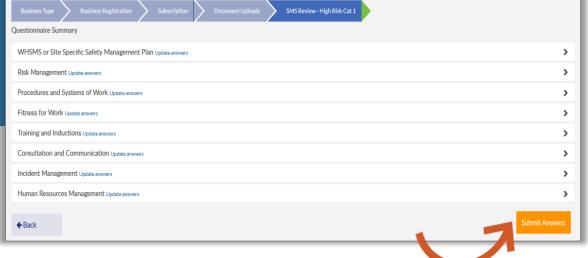
On completion, a summary page appears

Submit to have your documents verified by Pegasus Safety Auditors.

verification.

• You can change your answers on this page prior to submitting them for

• Pegasus Safety Auditors will review your responses and documents to set Business Rules.

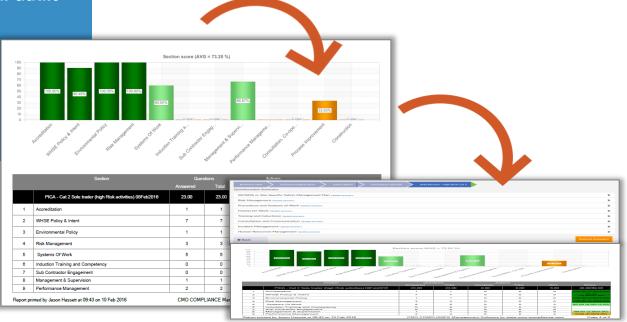




STEP 5

If more information is required, or the supplied information is incorrect, Pegasus will email you corrective actions and your audit report.

- In the example image, the orange block will trigger a corrective action.
- A corrective action is your opportunity to provide more information or a new document to pass your SMS review.
- Pegasus Auditors will note what you need to do to pass the review and will guide you if you need more information.



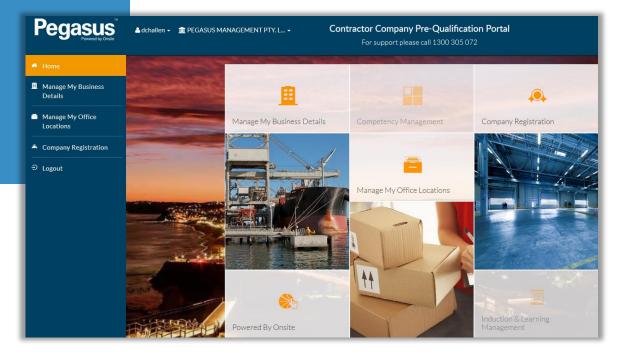


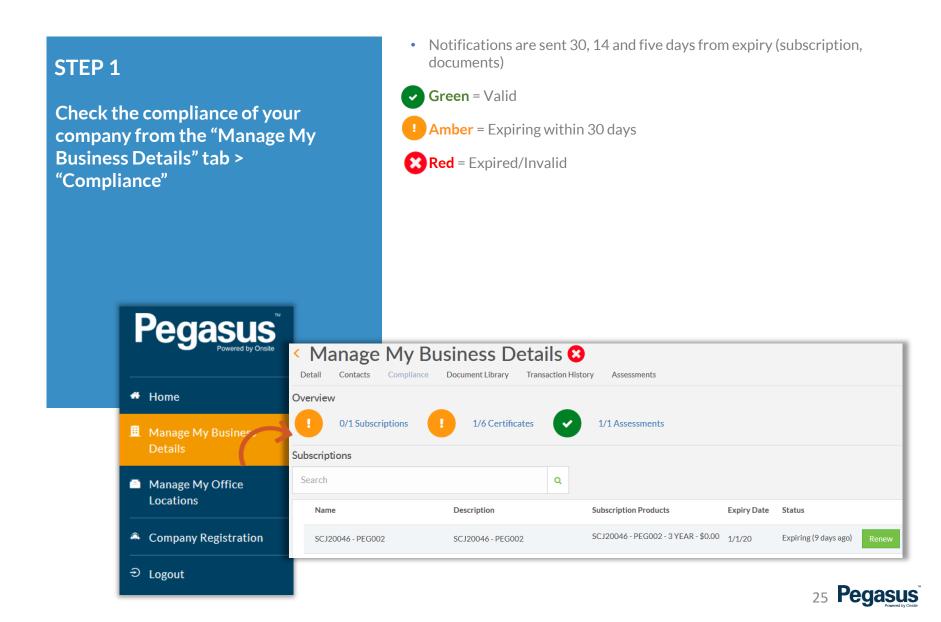


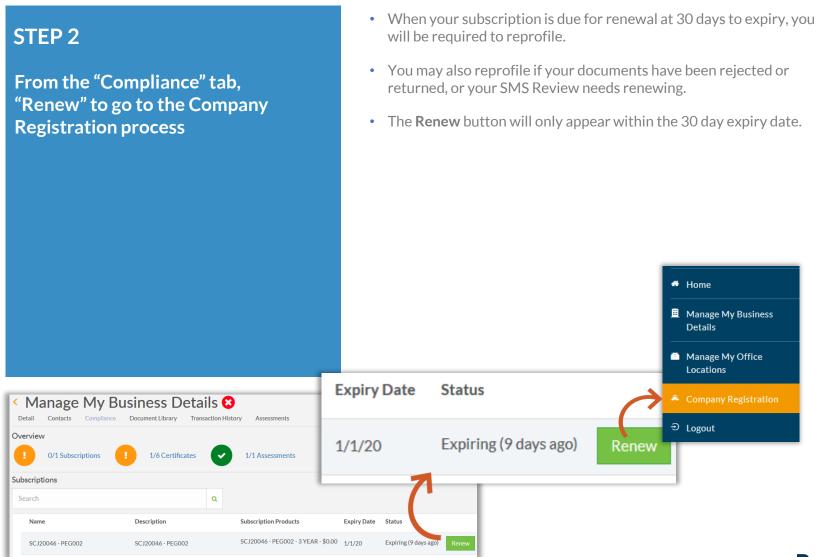
Overview

Check the compliance of your company from "Manage My Business" > "Manage My **Business Details**"

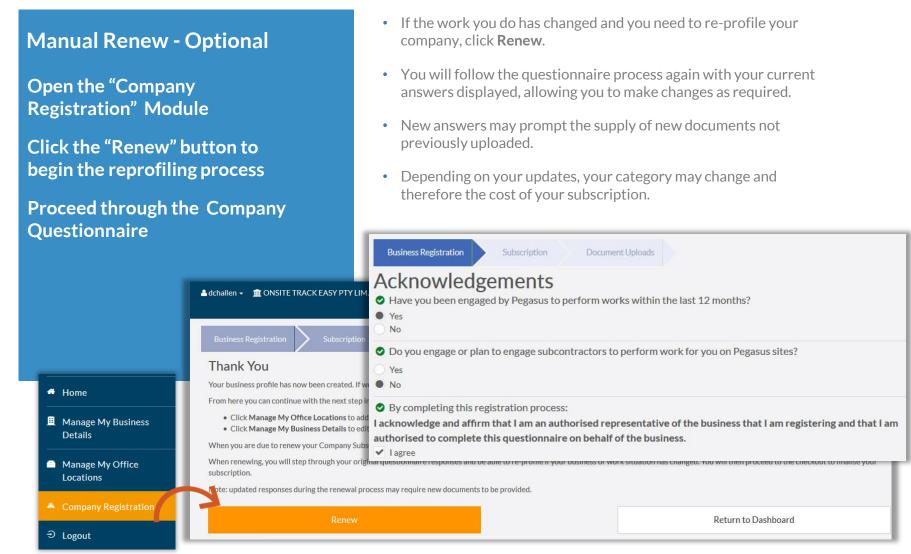
- When you company registration is due for renewal e.g. subscription or SMS review have expired - you will renew and reprofile your company.
- The option can be completed at any time if the type of work you do has changed, i.e. you were low risk and now complete high risk work, needing to supply more information and licenses.







Re-Profiling If Your Work Has Changed



STEP 3

Follow the process to renew your registration and re-profile your business

Click "Continue" to start

- · Your answers may have changed from when you initially registered.
- New answers may prompt the supply of new documents later in this process, not previously uploaded.
- Depending on your updates, your category may change and therefore the cost of your subscription.

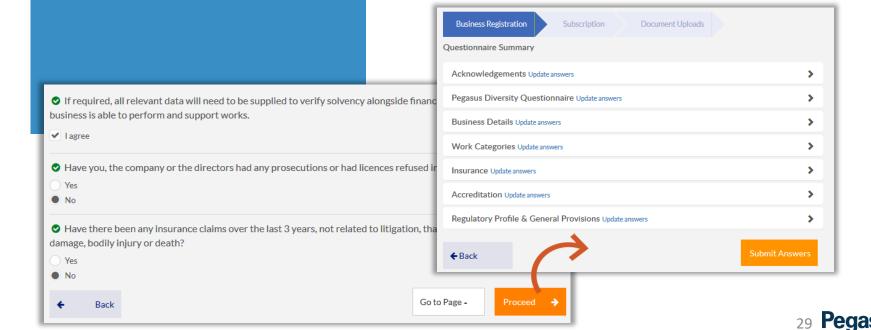


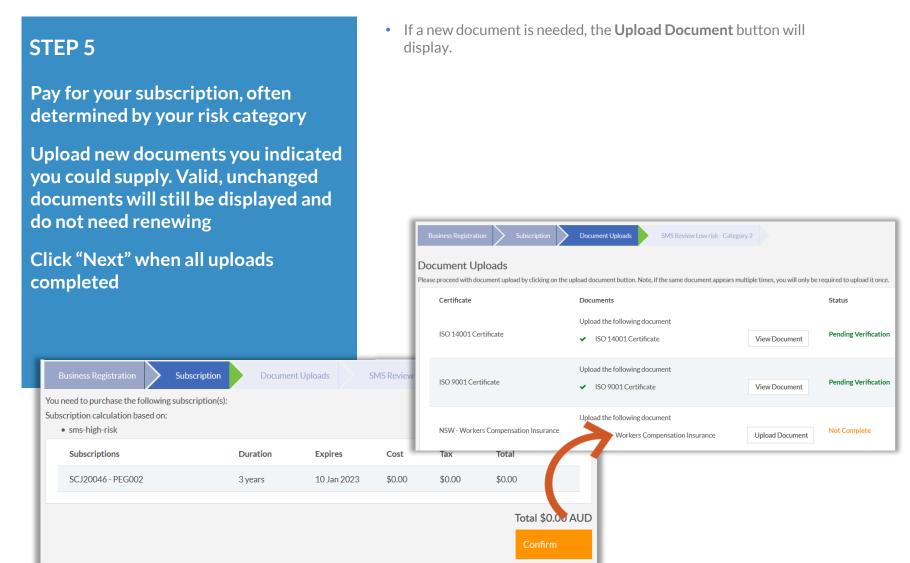
STEP 4

Change your previous answers as required and "Proceed" to the next question.

Review or change your responses before clicking "Submit Answers"

• You will follow the questionnaire process again with your current answers displayed, allowing you to make changes as required.



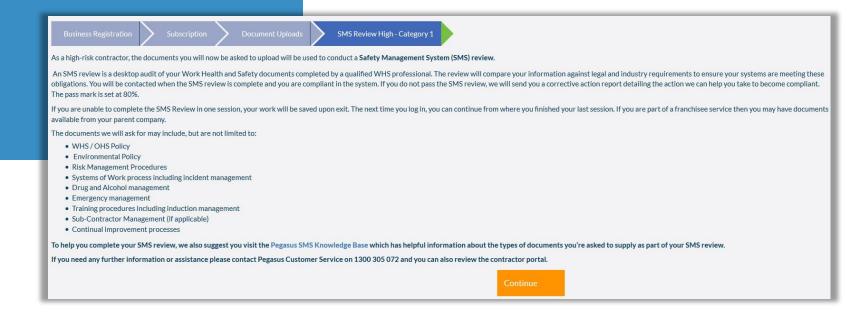


STEP 6

If required, you will not complete an SMS Review.

Follow the steps from page 17 for more information.

- Safety Management System (SMS) Reviews are completed when a Pegasus client requires proof of your WHS Policies & Procedures.
- The information you provide is audited by a Pegasus Safety Specialist.
- You will only complete an SMS review if the Pegasus client requires it – if you do not see these screens, then you do not need to provide this information.



Return to Manage My Business Details to check your compliance STEP 7 and monitor your document submissions under the **Document Library** tab. When you have submitted your documents and information, your renewal will be verified by Pegasus. **Pegasus** ♣ Home Contractor Company Pre-Qualification F Adchallen → MONSITE TRACK EASY PTY LIM... → For support please call 1300 305 072 Manage My Business Thank You Manage My Office Your business profile has now been created. If we have any questions regarding your application or documents, a Pegasus customer service agent will contact ou using the det Locations From here you can continue with the next step in the process: . Click Manage My Office Locations to add office locations. Company Registration . Click Manage My Business Details to edit business information and edit or add contact details. When you are due to renew your Company Subscription, click Renew below. When renewing, you will step through your original questionnaire responses and be able to re-profile if your business or work situation has changed. You will then proceed to t **€** Logout Note: updated responses during the renewal process may require new documents to be provided.

Return to Dashboard



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