

Client Portal

1.32 Release

Overview





Feature Summary

1. Assessment Module – Assessment Prerequisites
 - a. View Assessment Prerequisites
 - b. Restrict Worker Add (if prerequisites have not been met)
2. Worker Module – View Card Subscriptions
3. Worker Module – Remove Site Access Key



1a. Assessment Prerequisites – View

All Assessments / Assessment Profile / Assessment Prerequisites

Assessment Profile

Assessment with simple Pass/Fail

Active

Name	Assessment with simple Pass/Fail
Competencies	1 >
Workers	None >
Prerequisites	4 >

Assessment Prerequisites

Prerequisites for Assessment with simple Pass/Fail

	Competency Test Training & Assessment.Certificate	>
	Group Comps Site Services.Certificate	>
	OCA Bulldozer Generic-	>
	Terminals Corporate Induction Training & Assessment.Certificate	>

1. Select the Prerequisites chip


2. The prerequisite competencies for the Assessment are listed



1a. Assessment Prerequisites – View Worker Prerequisite

1. From the Worker's Assessment Profile you can view the Assessment Prerequisites


Worker



Yet To Start

Person Id	
Person	
Contact Email	
Assessment	Assessment with simple Pass/Fail
Assess by Group	Pegasus - All Users
Start after	Wed Oct 20 2021 01:38 pm
Company	PEGASUS MANAGEMENT PTY. LIMITED

Prerequisites 3 >




Profile 

i This assessment delivers the Assess step for the following competencies
Training & Assessment.Assessment.Assessment Competency 1

Remove

Worker Assessment Prerequisites
Prerequisites for Assessment with simple Pass/Fail

Search ...

 Competency Test Training & Assessment.Certificate	89238
 OCA Bulldozer Generic-	
 Terminals Corporate Induction Training & Assessment.Certificate	

2. The prerequisites competencies for the Assessment are listed



1b. Assessment Prerequisites – Restrict Worker Add

When adding a worker to an Assessment that has prerequisites – the worker will be locked if they have not met the Assessments Prerequisites, preventing you from adding them to the Assessment.

Add Worker to Assessment

Search ...

Any Crew ...

Jane Black 3100588
PEGASUS MA
ONSITE TRAC
dchallen@pegasus.net.au

Jane Bloggs 287920
Onsite HQ Site Employer Pty Limited
dchallen@pegasus.net.au

Worker has not met the required prerequisites.

Pegasus Demonstration

Worker Assessments / Add

Pass/Fail

Progress

Yet to Start

Not Assessed

519111



2. Worker Module – View Card Subscriptions

1. The Card Subscription chip will display the currency of the latest Card Subscription

Worker Profile

ID
Types
Date of Birth
Phone Number
Contact Email
Unique Student Identifier (USI)

Companies
PEGASUS MANAGEMENT PTY. LIMITED (Default) –
ONSITE TRACK EASY PTY LIMITED –

Card Subscriptions
Subscription expires on 07 Jan 2069

Crews
None

2. Click on the Card Subscription chip to view the Card Subscription Details

3. If a client recognises a *foreign* subscription (another client) it will be displayed.

Card Subscriptions
Subscriptions for

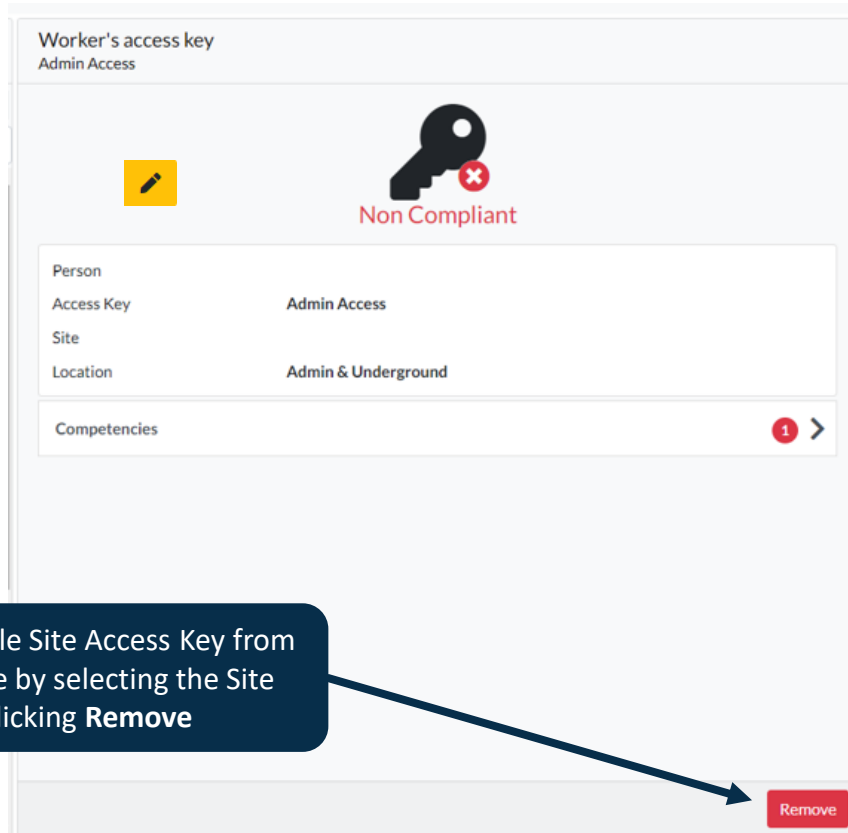
Search ...

Role Management in ESI worker portal
07 Jan 2019 - 07 Jan 2069

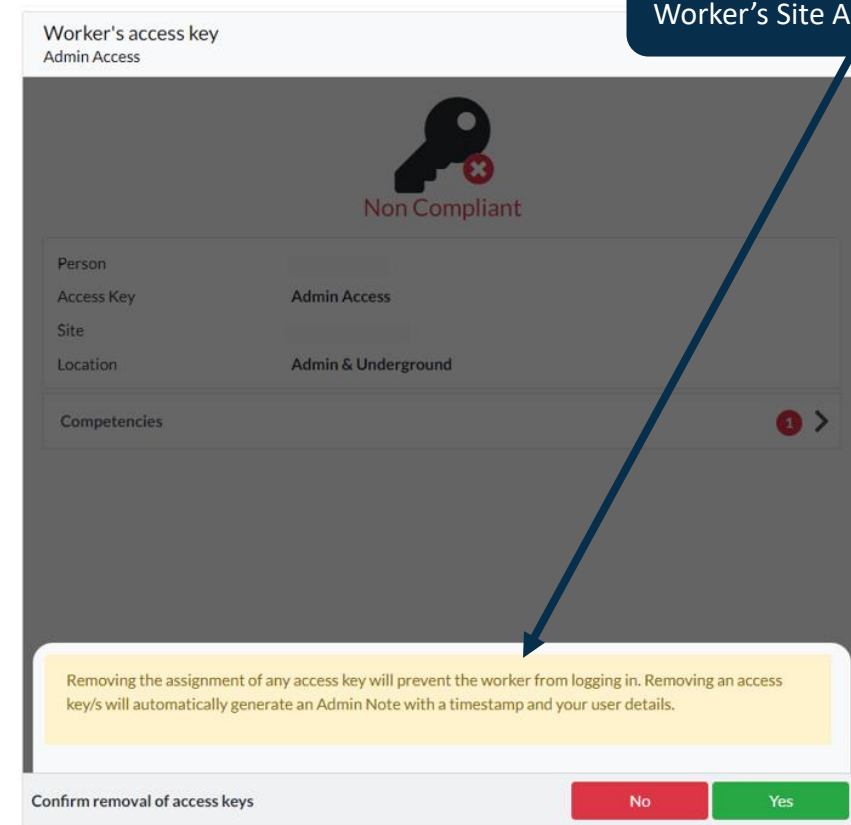
Role Management in Lendlease portal
23 Jul 2018 - 23 Jul 2019 EXPIRED



3. Worker Module – Remove Site Access Key



1. Remove a Single Site Access Key from a Worker's Profile by selecting the Site Access Key and clicking **Remove**



2. **Confirm** the removal of the Worker's Site Access Key

3. An **ADMIN NOTE** will automatically be saved.